

## Opportunity Zone Panel Discussion

Monday, June 10, 10:00 a.m. – Noon

CNY Biotech Accelerator, 841 E. Fayette St., Syracuse, NY 13210

Free Program – Free Parking located directly behind building

RSVP\* to: [cnybac@upstate.edu](mailto:cnybac@upstate.edu)

Who Should Attend: Incubator/Accelerator Staff, Startup Companies, Small Businesses, Venture Capital and Private Equity Firms, Economic Development Organizations, Local Wealth Advisors and Investment Bankers

### Discussion Topics:

|                                 |  |
|---------------------------------|--|
| Opportunity Zone Overview       | Boosting Business Development                |
| Various Sources of Funding      | Local Implementation by Economic Development |
| Investor Perspective            | Effect on Startups/Small Businesses          |
| Opportunities for Rollover Gain | Structured Exit                              |

### Moderator: Gerald F. Stack, Partner, Barclay Damon

Gerry focuses his practice on tax and corporate matters as well as estate planning. Gerry provides guidance on a wide range of corporate and tax matters including mergers and acquisitions, structuring like-kind exchanges, drafting complex joining ventures, and succession planning.

Panel:

### R. Michael N'dolo, CEcd, Director of Economic Development, MRB Group

Michael has recently joined MRB Group in Saratoga Springs as their new Director of Economic Development. At MRB Group, more than 75 engineering and architecture professionals, industry experts and support staff work closely to serve clients. Michael joins MRB's SmarterLocalGov.com services unit which assembles the best and brightest local government minds in the hopes of advancing total community health--the financial, social, and environmental sustainability and resilience of our communities.

### Laurence Bousquet, Member & Board of Managers, Bousquet Holstein, PLLC

Larry has performed extensive work such as acquisitions, sales and mergers, capital formation, enterprise structuring, commercial transactions, estate taxation and business transition planning, as well as New York and federal income, estate and gift taxation. Larry serves as special and general counsel to a number of business industries, serving as a trusted advisor to assist in the development of strategic solutions that achieve business, personal and economic objectives of the client.

### Marc Alessi, Executive Director, Business Incubator Association of New York State

Marc is a former state legislator and serial entrepreneur, having started companies across a number of sectors. He has also been an active angel investor and is the former Executive Director of the Long Island Angel Network (LIAN). Marc is a corporate attorney by training and has been a consultant or advisor to a number of start-up companies and incubators in the information technology, energy, security, and biotechnology sectors.

### David Mankiewicz, Senior Vice President, CenterState CEO

Dave Mankiewicz is the Sr Vice President for Research, Policy and Planning for CenterState CEO. He addresses issues involving economic development, city revitalization, community improvement and comprehensive planning. Dave is an alumnus of the Graduate School of Design at Harvard University and of St. Lawrence University. He has worked for CCEO and its affiliate organizations in economic development for 40 years.

\*Note: if attending virtually, note this on your RSVP. Zoom instructions will be forwarded to email provided.